

**Subject:** INSTANT HR/PAYROLL: Timely Financial Well-Being Opportunities

**Date:** Wednesday, June 3, 2015 at 8:56:39 AM Eastern Daylight Time

**From:** Wendi C Carroll (sent by HR/Payroll Department Contacts <DEPARTMENT-CONTACTS-L@listserv.gmu.edu>)

**To:** DEPARTMENT-CONTACTS-L@listserv.gmu.edu

### **Fidelity Investments: Individual Fidelity Counseling Sessions**

[Fidelity](#) will be on campus Monday, June 8<sup>th</sup> and Friday, June 12<sup>th</sup> for individual consultations. These individual consultations are available to members and non-members of the Fidelity Optional Retirement Plan (ORP) (faculty only) or 403(b) Plans. Appointments are available from 9:00a.m.-4:00 p.m. To sign up for your consultation, call 800-642-7131 or register online at [www.fidelity.com/atwork/reservations](http://www.fidelity.com/atwork/reservations). The Fidelity consultant will be able to address your questions and concerns, review your investment strategy and portfolio allocation, and discuss retirement planning or other related topics. Upon request, the consultant can also produce annuity income projections. For more information please visit <http://hr.gmu.edu/benefits/retire/tiaa.php>.

### **TIAA-CREF Presenting on Retirement Savings in Spanish**

On Tuesday, June 9 at 10:00 a.m., Conchy Perez from TIAA-CREF will be conducting a seminar entitled, "Am I saving enough for retirement?" in Spanish in the Johnson Center, Meeting Room F. Conchy will also be available for individual counseling appointments in the Johnson Center, Meeting Room A on:

- Tuesday, June 9, from 1:00 p.m. - 5:00 p.m.
- Wednesday, June 10, from 8:30 a.m. – 5:00 p.m.
- Thursday, June 11, from 8:30 a.m. – 5:00 p.m.

Registration for the June 9<sup>th</sup> seminar is available in both English and Spanish at [hr.gmu.edu/learning](http://hr.gmu.edu/learning) (click on the course calendar tab). Faculty and staff interested in the individual counseling appointments should contact Conchy directly by calling her at 202-637-8955.

Please share excerpts of Instant HR/Payrolls with your faculty and staff as appropriate.  
We rely on you to help us "get out the word". Thank you!

**Wendi C Carroll** Life Work Connections Specialist

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*Please note that I am in the office 8:30 a.m.-2:30 p.m. Monday-Friday.*

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