

Subject: Sign up for a complimentary multi-goal planning workshop



Join Fidelity Investments for a complimentary multi-goal planning workshop, where you will get the guidance you need on how to actively evaluate your investment portfolio, build a tax-smart investing strategy as you begin to think about saving outside of your workplace savings plan, and prioritize, budget, and save for other nonretirement savings goals.

Confident Investing in Any Market

In this workshop, you will learn how to:

- Evaluate if you have the right mix of investments
- Assess what factors impact portfolio performance
- Identify different investment vehicles to help reduce taxes

Designing Your Financial Roadmap

In this workshop, you will learn how to:

- Design a financial roadmap to help you achieve your savings goals
- Establish a budget and manage debt
- Balance and prioritize other nonretirement goals (such as college planning)

Who should attend: This intermediate-level workshop series is designed for individuals who are actively engaged in managing their personal savings and are looking to address additional savings needs.

► Register today!

- Click on the corresponding link below to register for the event you wish to attend.
- Fill in your First Name, Last Name, and E-mail address, then click “**Register**.”
- You will be sent a confirmation e-mail that will include a link to access the workshop on the day of the event. **Please retain the confirmation e-mail.**

Date	Time	Registration Link	Call-in Number	Telephone Access Code
Confident Investing in Any Market				
Tuesday, October 2	12:00PM Eastern time	https://fwes.webex.com/fwes/k2/j.php?ED=200824547&UID=1427852467&HMAC=cc199c75c384620508437e11074b3eac7e746b28&RT=MixMQ%3D%3D&FM=1	866-244-8528	345907

Date	Time	Registration Link	Call-in Number	Telephone Access Code
Confident Investing in Any Market				
Thursday, October 11	12:00PM Eastern time	https://fwes.webex.com/fwes/k2/j.php?ED=194520137&UID=1427852947&HMAC=d74edc4cce308701f8b34dbf3ccd0b87ac8a2967&RT=MiMxMQ%3D%3D&FM=1	800-207-7781	345903
Designing Your Financial Roadmap				
Thursday, November 8	12:00PM Eastern time	https://fwes.webex.com/fwes/k2/j.php?ED=194520067&UID=1427854557&HMAC=2e251a5596750bfbf2d3207b77c6add67f889872&RT=MiMxMQ%3D%3D&FM=1	888-830-8905	887902

Prior to the event

- Test your browser and operating system by clicking [here](#). For a complete list of system requirements, click [here](#).
- If you have not previously used WebEx, you will be asked to install the WebEx software. You will receive a “Security Warning” window that asks you if you would like to install the “WebEx Client.” Please click “Yes.” When the install is complete, you will be connected to the meeting (this may take a few moments). Do not click on the “Return to Meeting” in the Meeting in Progress Page.
- If you need technical assistance, please contact your company’s desktop support department.

On the day of the event

- Use the link provided in the confirmation e-mail and click “**Join Now.**”
- Once you have joined the meeting through the Internet, you will see a pop-up box with the conference call information.

If you need technical assistance, please contact the **Help Desk** at 888.600.4015. Representatives are available between 8:30 a.m. and 6:00 p.m. Eastern time.

In addition to attending this informative workshop, you can visit the Fidelity [e-Learning® catalog](#) to access a variety of self-directed workshops that provide the education you may need to help you reach your retirement goals. To speak with a representative who is familiar with the features of your employee benefits program, call your Plan’s 800 number.

Guidance provided by Fidelity is educational in nature, is not individualized, and is not intended to serve as the primary or sole basis for your investment or tax-planning decisions.

Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.

577891.3.0

Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917

